

Sts. Joachim and Ann Care Service Planned Giving



Imagine a life where you are truly on your own. A single parent, working hard to provide for your children. You do your best to save, but after the bills are paid, there is very little left. Your child gets sick and you have to miss a week of work, all of a sudden you can't pay your bills. Even after you have returned to work you just can't catch up.

A lot of our clients find themselves in a situation where they work hard, but are still only one pay check away from disaster.



You can make an impact!

Your planned gift helps

Sts. Joachim and Ann Care Service increase our capacity and build resources necessary to provide relevant, effective services and tools to individuals and families, empowering them to overcome their circumstances.

Your gift matters!

Sts. Joachim and Ann Care Service serves roughly 1,800 families each year, representing more than 5,600 individuals, half of which are children. While those are significant numbers, still we are forced to turn away thousands!

Nothing is more heart-breaking than to have to turn away a human being in need, let alone a child, because of the lack of funding or the capacity to serve them. Yet, that is the reality we face.



What is a planned gift?

A planned gift is a charitable contribution that is allocated for the future but arranged in the present. Usually these plans are made in a will or trust and will be paid out after the donor has passed.

With a planned gift you can:

- Make a larger contribution than you thought was possible
- Take care of the financial needs of your family first
- Give others the chance for a brighter future
- Reduce your income tax
- Leave a legacy without giving up assets

How to make a planned gift to Sts. Joachim and Ann Care Service:

Talk to your lawyer or financial advisor about what your best planned giving option would be. Common options include:

Naming the Sts. Joachim and Ann Care Service as a beneficiary in a will, trust, or life insurance plan, setting up a gift annuity, or giving through a donor advised fund.

The Care Service is blessed by our community and those that support us.

Please don't forget to tell us about your giving plans!

To inform us about your plans or with any questions, please reach out to Hannah Rae Lumley at 636-441-1302 x263 or hlumley@jacares.org.